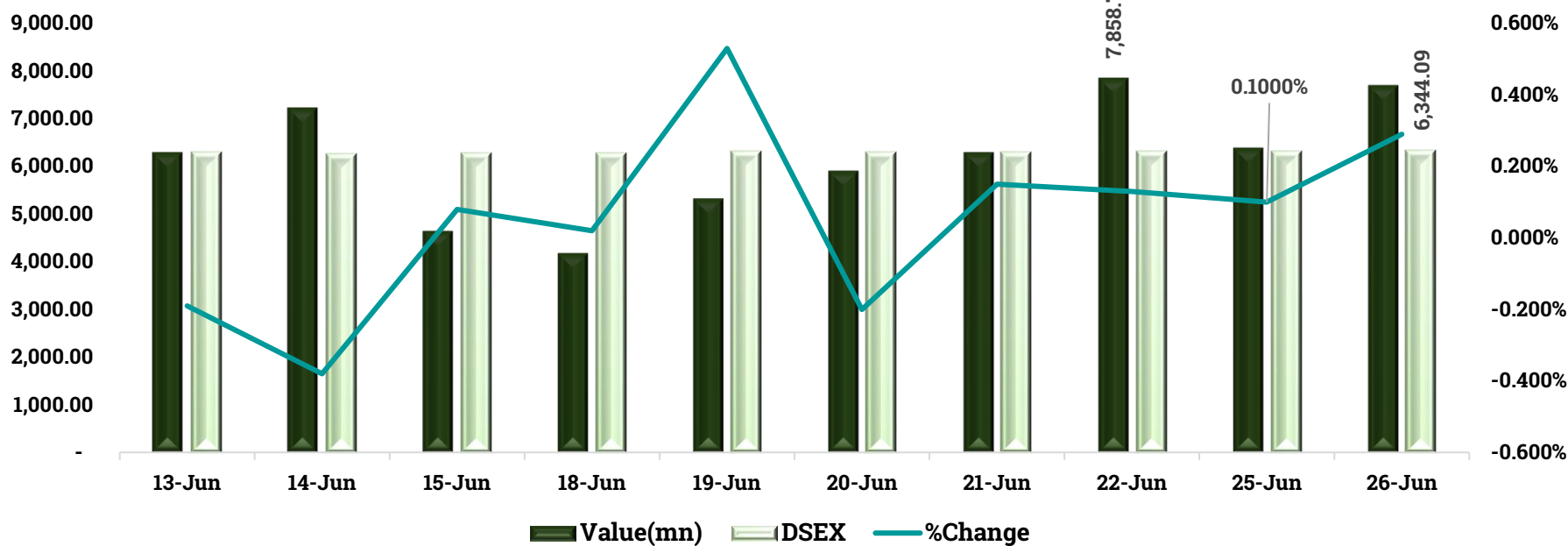


Weekly Stock Market Report



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DSEX Market & Turnover



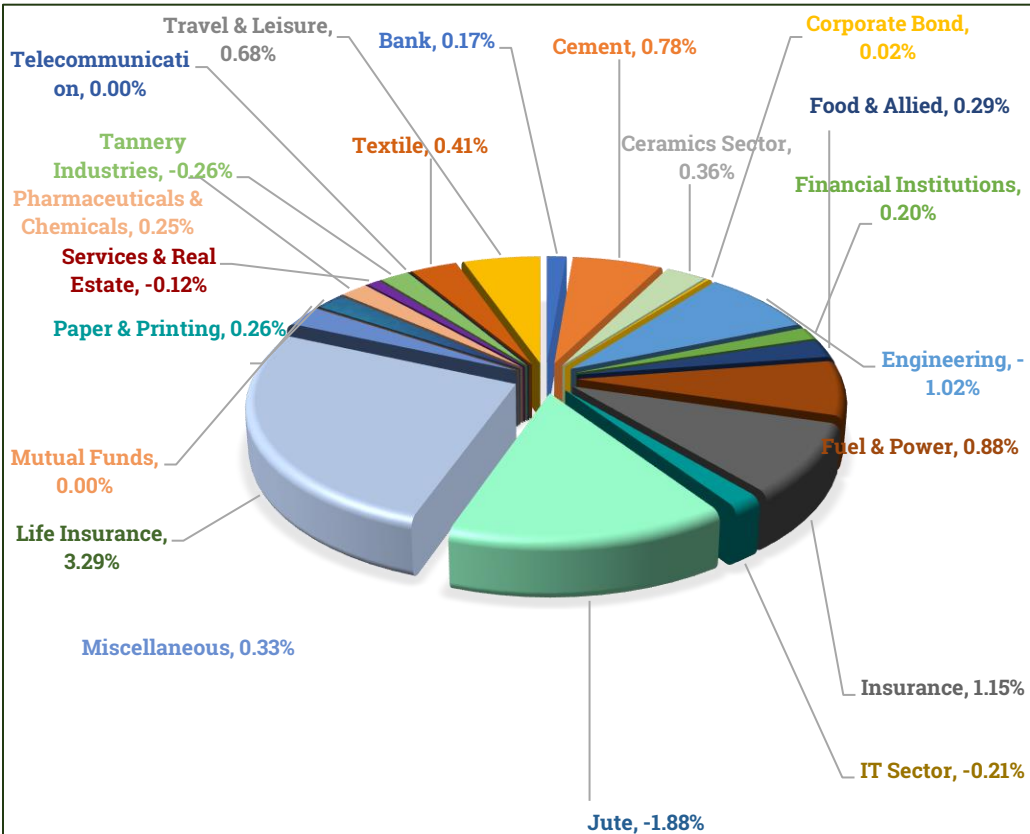
DSE Index Summary

Index	26-June-23	22-June-23	Point Change	% Change
DSEX	6344.09	6319.25	24.839	0.393%
DSES	1377.00	1372.73	4.274	0.311%
DSE30	2192.82	2187.74	5.082	0.232%

CSE Index Summary

Index	26-June-23	22-June-23	Point Change	% Change
CS50	1314.6558	1311.9973	2.659	0.203%
CS30	13395.1904	13390.7992	4.391	0.033%
CSCX	11180.6785	11154.5741	26.104	0.234%

Sector wise weekly Turnover Change Contribution



MARKET CAPITALISATION

1. EQUITY	4504246187173.68
2. MUTUAL FUND	37641465554.04
3. DEBT SECURITIES	3178892751478.30
TOTAL	7720780404206.01

TOTAL TRANSACTIONS

A. NO. OF TRADES	153853
B. VOLUME(Nos.)	182223135
C. VALUE(Tk)	7704373757.80

Issues Advanced

128

Issues declined

46

Issues Unchanged

200

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Weekly observation

Economic Update		
Forex Reserve Gross (May-2023)	29873.9	USD in Mn
Call Money Rate (25-06-2023)	6.04	Weighted Average Interest Rate
Inflation Rate (Point to Point)	9.94%	May-23
Consumer Price Index	111.06	May-23

CLICL: Board decision to purchase commercial floor space

The company has informed that the Board of Directors has resolved the decision to purchase commercial floor space of 6474 sft at 5th floor of Hilton Tower, 176, Monohorpur, Rajgonj, Cumilla at the price of BDT 3,630/- per sft totaling to BDT 2,35,00,000/-, subject to the approval from the IDRA and legal opinion from the panel lawyer of the company.

Weekly Top Performer

Top 10 Gainer (Closing Price-All companies)		
Company	% Change	Close price
KBPPWBIL	9.95%	23.20
ETL	9.47%	10.40
DACCADYE	9.42%	15.10
IMAMBUTTON	9.17%	138.10
NITOLINS	7.28%	39.00
KPPL	6.77%	14.20
CNATEX	6.54%	11.40
ZAHEENSPIN	6.54%	11.40
RUPALILIFE	6.39%	229.80
PROGRESLIF	5.60%	98.00

Top 10 Loser (Closing Price-All companies)		
Instrument	% Change	Close price
SHURWID	-9.83%	15.60
NORTHERN	-8.73%	234.10
RSRMSTEEL	-6.40%	19.00
FINEFOODS	-4.54%	117.70
MONNOAGML	-4.33%	1031.50
DULAMIACOT	-2.53%	72.00
CENTRALPHL	-2.36%	12.40
BANGAS	-2.24%	148.60
SAMATALETH	-2.16%	67.80
METROSPIN	-1.79%	38.40

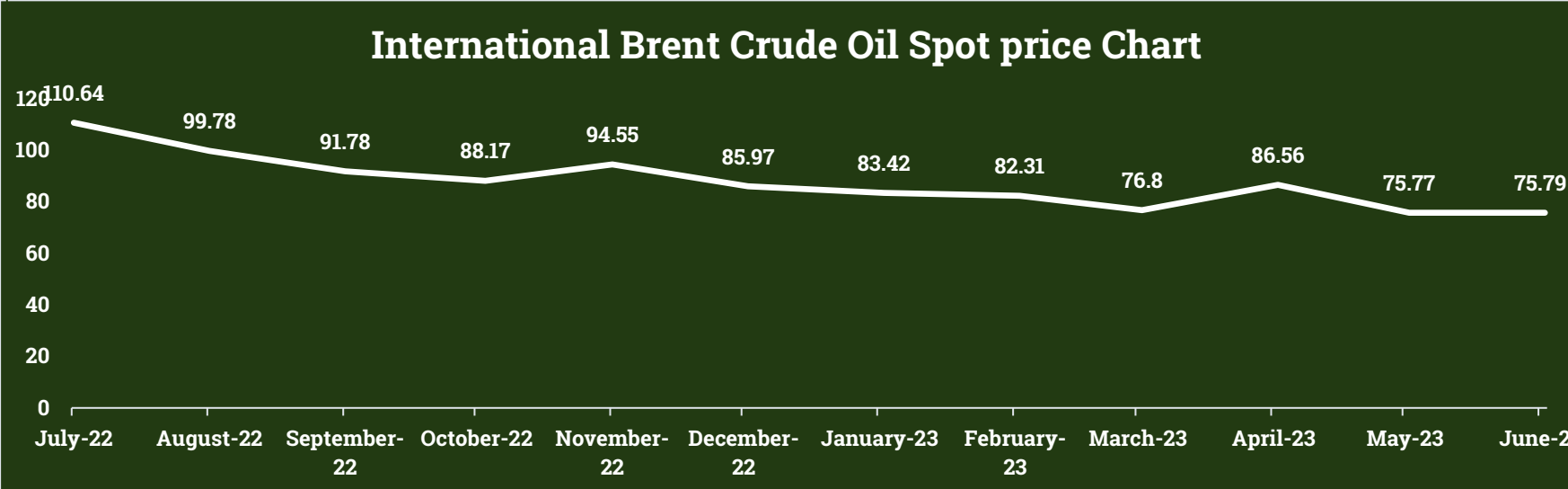
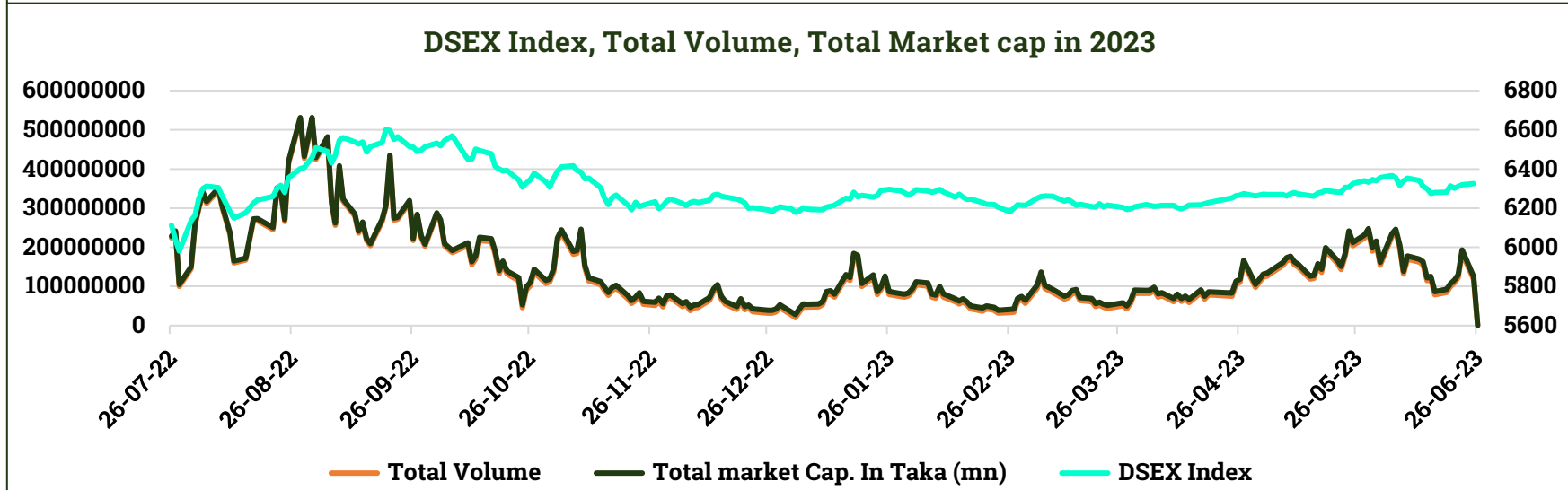
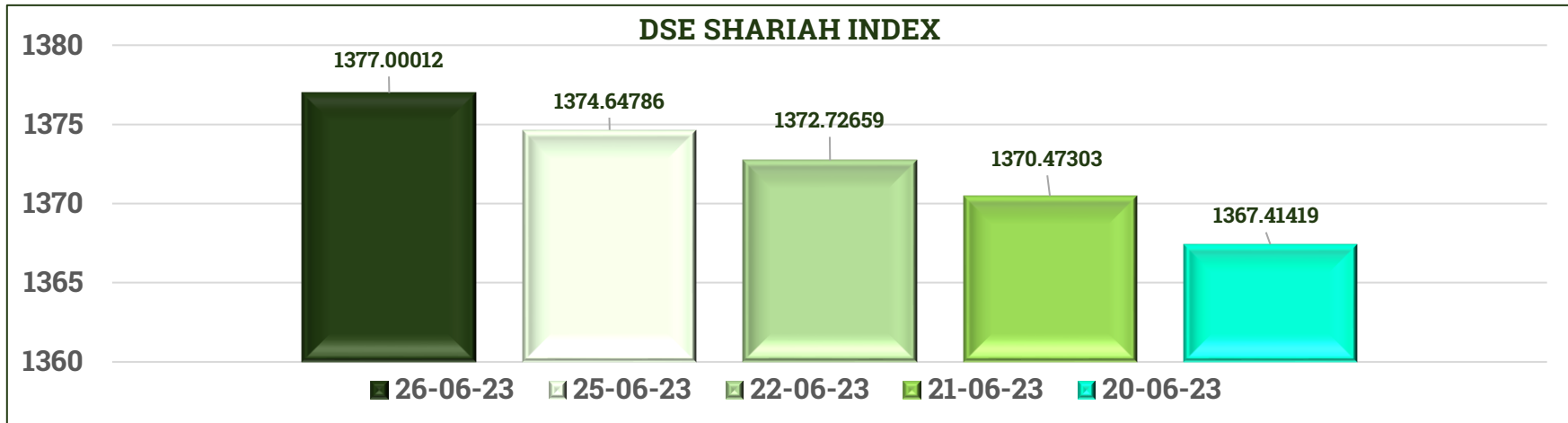
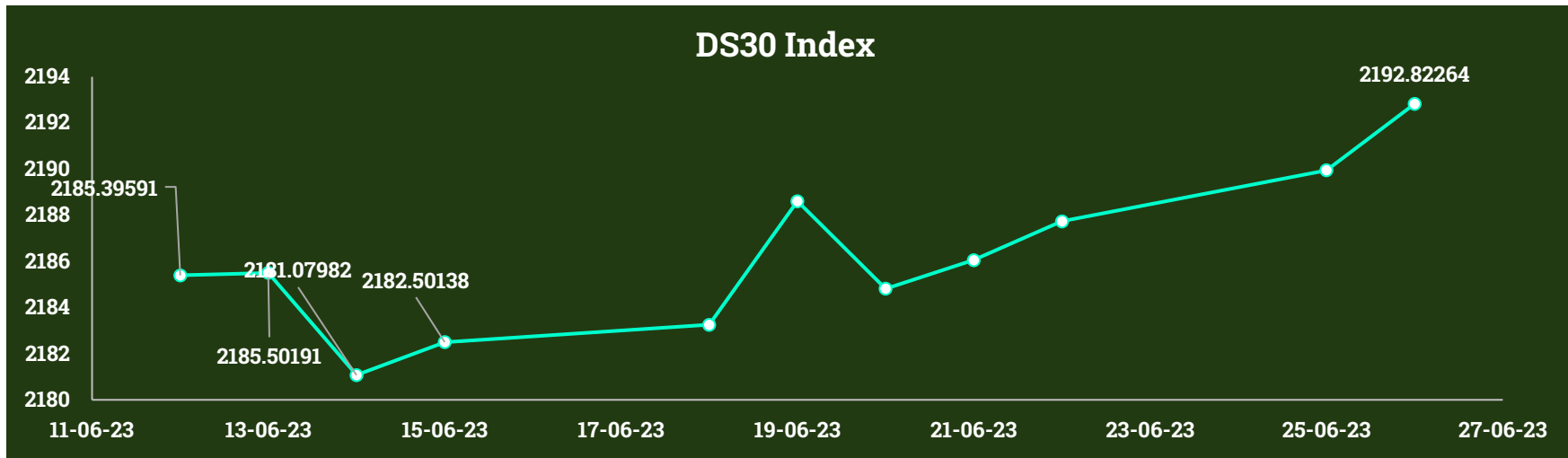
Top 10 Companies by Turnover Value		
Company	% change	Turnover Value in Tk.
KBPPWBIL	9.95%	203.79
SEAPEARL	-0.33%	195.56
NAVANAPHAR	-1.77%	177.04
INTRACO	4.97%	160.13
RUPALILIFE	6.39%	156.18
MEGHNALIFE	4.36%	145.71
PRIMELIFE	4.42%	145.48
LHBL	1.02%	135.83
BSC	1.04%	129.35
EHL	-1.04%	129.17

Market Parameter			
Variables	25 June 2023	22 June 2023	Change
Market Annualized PE	19.5	19.49	0.05%
Turnover Velocity	30.30%	31.01%	-0.71%
Market RSI (14 Days)	55.37	53.73	3.05%
Market MFI (14 Days)	48.62	39.61	22.75%
Dividend Yield	3.22%	3.22%	0.00%
Market Cap (BDT Bn)	7711.84	7715.29	-0.04%
Market Cap (USD bn)	71.39	71.42	-0.04%
Market Cap to GDP Ratio	19.42%	19.43%	-0.01%

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Currency Update- 26-06-2023

Currency	Buy	Sell
Saudi Riyal (SAR)	28.5250	28.7969
UAE Dirham (AED)	29.1323	29.4100
Kuwaiti Dinars (KWD)	348.0580	351.3760
US Dollar (USD)	107.0000	108.0200
EURO (EUR)	116.7210	117.8336
Pound sterling (GBP)	136.2538	137.5527
Japanese Yen (JPY)	0.7431	0.7503
Swiss franc (CHF)	119.4530	120.5917
Australian Dollar (AUD)	71.7670	72.4492
Canadian Dollar (CAD)	81.4694	82.2445
Swedish Krona (SEK)	10.0002	10.0956
Singapore Dollar (SGD)	79.1742	79.9290
Chinese Yuan (CNY)	14.9137	15.0549
Norwegian Krone (NOK)	9.8983	9.9927
Hong Kong Dollar (HKD)	13.6653	13.7956
Danish Krone (DKK)	15.6755	15.8249

**SOURCE :
STANDARD
CHARTERED
BANK**

Commodity Price

	26-June-23	Change	Change %
Brent Crude Oil (USD/bbl.)	73.88	0.03	0.04
NYMEX Natural gas (\$ per mmbtu)	2.75	0.02	0.73
Wheat (KCB) (USD/bu.)	764.75	18.25	2.44
Sugar (USDLb.)	24.40	0.11	0.45
Cotton (USD/lb.)	78.61	-0.06	-0.08
Gold (USD/t oz.)	1930.77	9.57	0.50
LME 3mth Copper (\$ per mt)	8390.50	-	-
Spot Silver (\$ per troy ounce)	22.82	0.39	1.74

MACROECONOMIC INDICATORS

Indicators/Years	2017	2018	2019	2020	2021	2022
GDP	\$293.75B	\$321.38B	\$351.24B	\$373.90B	\$416.26B	\$420.52
Per Capita GDP	\$1,840	\$1,991	\$2,154	\$2,270	\$2,503	\$2687
GDP Growth	6.59%	7.32%	7.88%	3.45%	6.94%	7.25%
GNI	\$266.71B	\$329.87B	\$366.49B	\$385.22B	\$435.53B	
Population	161,793,964	163,683,958	165,516,222	167,420,951	169,356,251	171,186,372
Trade Balance	\$-12.81B	\$-23.03B	\$-18.93B	\$-20.14B	\$-26.63B	-
Foreign Direct Investment	\$1.81B	\$2.42B	\$1.91B	\$1.53B	-	-
Unemployment Rate	4.2	4.3	4.2	5.3	5.2	-
Import Prices	237.18	246.03	259.38	269.73	283.38	-
GDP Deflator	208.44	219.37	229.41	240.29	249.42	-

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Sector Statistics

SL NO	Sector	Total Closing Price	Current EPS	P/E	Market Cap(Crore)	Market Cap (%)	Traded Company
1	Bank	608.4	86.2	7.23	66,875.44	8.66%	34
2	Cement	627.7	46.71	18.25	12,316.06	1.60%	7
3	Ceramics Sector	215.2	2.65	78.12	3,203.22	0.41%	5
4	Corporate Bond	0	0	0	3,366.93	0.44%	2
5	Debenture	0	0	0	9.84	0.00%	0
6	Engineering	4,361.80	50.25	84.35	53,305.16	6.90%	44
7	Financial Institutions	473.3	16.52	39.7	18,741.57	2.43%	20
8	Food & Allied	6,366.40	163.09	44.12	40,283.28	5.22%	22
9	Fuel & Power	4,584.90	186.77	19.58	45,615.22	5.91%	21
10	Insurance	2,446.80	123	18.63	18,425.57	2.39%	56
11	IT Sector	604.4	21.72	26.65	4,325.23	0.56%	11
12	Jute	462.5	1.76	262.78	371.98	0.05%	3
13	Miscellaneous	3,238.70	114.58	23.29	23,226.92	3.01%	16
14	Mutual Funds	3,133.90	284.27	19.59	4,702.07	0.61%	32
15	Paper & Printing	1,266.70	41.53	36.71	4,232.27	0.55%	6
16	Pharmaceuticals & Chemicals	12,877.50	396.38	32.64	72,381.09	9.37%	33
17	Services & Real Estate	237.5	9.16	31.57	2,931.19	0.38%	4
18	Tannery Industries	1,417.90	52.93	31.81	3,532.59	0.46%	6
19	Telecommunication	535.5	40.33	12.93	58,023.18	7.52%	3
20	Textile	1,883.90	62.16	30.83	17,347.74	2.25%	58
21	Travel & Leisure	283.4	16.26	16.82	5,210.88	0.67%	3
22	Treasury Bond	0	0	0	54,772.84	7.09%	0

Global Indices

Index

AMERICA	Open	Prev Close
Dow Jones (USA)	33,835.66	33,946.71
NASDAQ 100 (USA)	13,484.10	13,630.61
S & P 500 (USA)	4,354.17	4,381.89
EUROPE	Open	Prev Close
MDAX (Germany)	26,804.89	26,898.25
CAC 40 (France)	7,165.38	7,203.28
FTSE 100 (Britain)	7,502.03	7,502.03
ASIA	Open	Prev Close
Hang Seng (Hong Kong)	18,845.90	18,889.97
Kospi (Republic Of Korea)	2,568.65	2,570.10
Nikkei 225 (Japan)	32,647.08	32,781.54
Sensex (India)	62,946.50	62,979.37
Shanghai Composite (China)	3,177.23	3,197.90
NIFTY 50	18,682.35	18,656.85

POLICY RATE

Rate Name	%
Repo Rate	6.00%
Special Repo Rate	9.00%
Rev Repo Rate	4.25%
Bank Rate	4.00%

RESERVE RATIO

	SLR	CRR
Traditional Banking	13%	4.00%
Islamic Banking	5.50%	4.00%
Deposit Taker FIs	5%	1.50%
Non Deposit Taker FIs	2.50%	

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Weekly Block Transactions June 26

Instr Code	Max Price	Min Price	Trad es	Quantit y	Value(In Mn)	Instr Code	Max Price	Min Price	Trades	Quantity	Value(In Mn)
AAMRANET	75.4	75.4	1	7000	0.528	KBPPWBIL	19.2	19.2	1	100000	1.92
ACI	240.5	240	2	5206	1.251	KDSALTD	76.5	74.6	2	29350	2.213
ACMELAB	88.5	88.5	1	78410	6.939	LANKABAFIN	24.9	24.6	2	150000	3.72
AFCAGRO	21.2	21.2	1	28100	0.596	LHBL	68.6	68.6	1	28500	1.955
AL-HAJTEX	178	163	4	35901	5.986	LOVELLO	41.6	34.2	2	49999	1.969
ALARABANK	25.9	25.9	1	106000	2.745	LRBDL	31.6	31.6	3	47999	1.517
ALIF	12	12	3	206000	2.472	MAKSONSPIN	20.1	20.1	1	72765	1.463
AOL	36.4	32.9	3	67158	2.262	MALEKSPIN	24.4	24.4	1	24000	0.586
APEXFOOT	318.8	318.8	1	2100	0.669	MARICO	2370	2355	10	5750	13.573
APOLOISPAT	8.2	8.2	1	85500	0.701	MERCANBANK	12.5	12.5	1	40000	0.5
ARAMITCEM	26.4	26.4	1	46500	1.228	MONNOCERA	116	116	1	4311	0.5
ARGONDENIM	20.4	20.4	1	50000	1.02	MONNOFABR	21.7	21.7	1	25000	0.542
BANKASIA	20	20	1	25000	0.5	NHFIL	44.1	44.1	1	100500	4.432
BARKAPOWER	21.3	21.3	1	41500	0.884	NRBCBANK	15.5	15.5	2	80000	1.24
BATASHOE	1026	1026	1	28000	28.728	ORIONINFU	360	360	1	60000	21.6
BATBC	518.7	479.8	19	83853	42.567	ORIONPHARM	85	71.7	11	107703	8.218
BBSCABLES	45.1	45	2	31500	1.419	PADMAOIL	200.5	200.1	2	5063	1.014
BEXIMCO	115.2	104.3	6	139672	14.97	POWERGRID	47.3	47.3	1	15850	0.75
BRACBANK	35.8	32.3	4	58962	2.002	PRAGATILIF	128.9	126	2	15000	1.919
BSCCL	231	199.8	8	654844	143.313	PREMIERCEM	54	51.1	3	37000	1.969
BXPHARMA	146.2	146.2	4	301984	44.15	PRIMEFIN	11.5	11.5	1	150000	1.725
CITYBANK	21	21	1	100000	2.1	PRIMELIFE	77.6	77	3	31500	2.437
CNATEX	10.5	10.5	1	50000	0.525	PTL	70	69.3	15	156598	10.88
DESHBANDHU	22.8	22.8	1	22000	0.502	RDFOOD	50.5	50	10	412000	20.656
DHAKABANK	12.5	12.5	2	907905	11.349	RENATA	1217.9	1141.8	7	218992	266.643
DOMINAGE	15.9	15.9	1	33000	0.525	RENWICKJA	730	730	2	40000	29.2
DOREENPWR	61	61	1	27049	1.65	ROBI	27	27	2	39000	1.053
DSSL	17	17	2	60003	1.02	RUPALILIFE	227.1	199	10	353201	77.578
DUTCHBANGL	57.1	53.2	4	44940	2.507	SAIFPOWER	29.3	26.8	6	836097	24.233
EASTRNLUB	1760	1760	1	1318	2.32	SAIHAMCOT	16.4	16.4	1	33400	0.548
EBL	29.2	29.2	4	200000	5.84	SEAPEARL	213.3	213.3	1	2900	0.619
EGEN	41	41	1	23200	0.951	SHURWID	15.6	15.6	1	64500	1.006
FINEFOODS	120	120	1	11000	1.32	SIMTEX	24	24	1	222000	5.328
FORTUNE	68.2	68.2	1	10496	0.716	SONALIPAPR	645	582	3	25153	15.458
FUWANGCER	17.1	17	2	130000	2.22	SQUARETEXT	67.4	67.4	1	250000	16.85
FUWANGFOOD	21.2	21.2	1	24000	0.509	SQURPHARMA	209.8	208.4	55	245196	51.336
GEMINISEA	868	830	5	8787	7.473	SUMITPOWER	30.7	30.7	1	118253	3.63
GIB	8	7.9	2	165000	1.313	TITASGAS	40.4	40.4	1	12400	0.501
GP	285	261.6	113	446989	117.076	TOSRIFA	27	27	1	20000	0.54
GSPFINANCE	30.3	27.4	4	115761	3.428	UNILEVERCL	2083.8	2046.4	4	211840	435.387
HRTEX	114	104.4	4	36289	4.056	UNIONINS	57	57	1	100001	5.7
IBNSINA	286.6	286.6	2	473048	135.576	UPGDCL	213.5	213.5	2	4970	1.061
IFIC	10.1	10.1	1	50000	0.505	VFSTDL	20	20	1	25000	0.5
INTRACO	50.1	50.1	1	105000	5.261	YPL	27	27	1	32900	0.888
JHRML	71.5	71.5	1	16000	1.144	ZAHINTEX	8.9	8.9	1	56180	0.5

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khulna Digital Booth :

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,Dakbangla,Khulna
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